

ALTERNATIVE SAMPLE TRANSFER FILES BY CSV METHOD:

This file holds sample layouts in **transposed** format for the most important data.

In Formwise you will need to edit or set up the following:-

- 1 Exporter records for each company in whose name trade is conducted
- 2 Forwarders
- 3 Miscellaneous records for:-
 - a the country of destination
 - b the signatory name
 - c the terms of delivery as this will include shipping instructions etc
 - d currency codes - to include variations of bank details and a nominal base exchange rate
- 4 Sample output from Formwise, Converted to an order, to be saved as a CSV and then read into Formwise

The Product File is not required if all data is coming from the sop system, but it is usual to store hazard and recipe codes in the static file of Formwise which are merged into a job when reading a consignment transfer file.

The Buyers (or Invoice to) data needs to be in place before reading the Consignee file as it will be merged into and held within the consignee record

The Consignee CSV file will then merge in the exporter, buyer, forwarder and miscellaneous codes

If you have special requirements for the csv layout please talk to us on 0117 958 3656

sample csv file layouts.xls

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